

Tuesday, July 5, 2016

The Probate Examiner's Office recommends does not recommend for approval any matters.

The following cases have been continued at the request of the Petitioner or the Petitioner's attorney:

3 06CEPR00048 Manuel Choperena Jr. (Estate) – Continued to 8/2/16

The following cases have been taken off calendar:

| 5 | 09CEPR00983 | Michael John Collins (CONS/PE) |
|----|-------------|--|
| 12 | 15CEPR00029 | Marvin George Nelson (Estate) |
| 14 | 15CEPR00751 | Nicholas E. Stamoulis (Estate) |
| 16 | 15CEPR00938 | Nelta Lee Clark (Estate) |
| 20 | 16CEPR00327 | In the Matter of: The Mike Rico and Annie Rico 2000 Family Revocable Trust, Under Declaration of Trust dated 4/25/00 |

Appearance of counsel is recommended for all remaining matters set for hearing. Thank you.

1A Jasmin Briannah Gayer McCray-Guardianship Case No. 00CEPR10317

Petitioner Gayer, Melissa (Pro Per – Mother – Petitioner)

Guardian Gayer (Rouse), Debra A. (Pro Per – Maternal Grandmother – Guardian)

Petition for Termination of Guardianship

| Minute Order 5/5/16: Continued to move with the new petition for guardianship Norman Gayer (Page B). | filed by |
|--|--|
| | |
| Cont'd from 032416, 050516 | is nd equest nation Hearing g per |
| ✓ Order | |
| Aff. Posting Reviewed by: skc | |
| Status Rpt Reviewed on: 6/28/16 | |
| UCCJEA Updates: | |
| Citation Recommendation: | |
| FTB Notice File 1A- McCray | |

1A

Jasmin Briannah Gayer McCray-Guardianship Case No. 00CEPR10317 ner Gayer, Norman (Pro Per – Maternal Great-Grandfather – Petitioner) 1B

Petitioner

Petition for Appointment of Guardian of the Person

| | See petition for details. NEEDS/PROBLEMS/COMMENTS: | | | NEEDS/PROBLEMS/COMMENTS: |
|---|--|---|--|--|
| | | | | Maternal Grandmother Debra Rouse (Gayer) did not sign the consent and waiver of notice; therefore, the Court may require |
| ~ | Aff.Sub.Wit. | | | service of Notice of Hearing with a copy of the petition pursuant to |
| Ě | Verified Inventory | | | Probate Code §1511 on Ms. Rouse. |
| | PTC | | | _ |
| - | Not.Cred. | | | 2. If diligence is not found, need |
| | Notice of | Х | | notice to Maternal Grandfather. |
| | Hrg | X | | |
| | Aff.Mail | | | |
| | Aff.Pub. | | | |
| | Sp.Ntc. | | | |
| | Pers.Serv. | | | |
| ~ | Conf. | | | |
| | Screen | | | |
| ~ | Letters | | | |
| ~ | Duties/Supp | | | |
| | Objections | | | |
| | Video | | | |
| | Receipt | | | |
| ~ | CI Report | | | |
| ~ | Clearances | | | |
| ~ | Order | | | |
| | Aff. Posting | | | Reviewed by: skc |
| | Status Rpt | | | Reviewed on: 6/28/16 |
| _ | UCCJEA | | | Updates: |
| | Citation | | | Recommendation: |
| | FTB Notice | | | File 1B- McCray |

1B

Case No. 0646777

Kruthers, Heather H. (for Public Guardian)

Fourteenth Account Current and report of Conservator and Petition for Allowance of Compensation to Conservator and Attorney

| | | | PUBLIC GUARDIAN, Conservator, is petitioner. | NEEDS/PROBLEMS/COMMENTS: |
|-------------|-----------------------|---|---|--|
| | | | Account period: 11/1/14 - 3/31/16 Accounting: \$1,410,642.11 Beginning POH: \$1,344,279.84 Ending POH: \$1,189,475.10 | Note: The Court will set a status hearing for the filing of the 15 th Account as follows: |
| > | Aff.Sub.Wit. Verified | | (\$2,112.13 cash plus misc. personal property assets, investment account) | Tuesday, June 6, 2017, <u>if</u> <u>one-year account required;</u> |
| | Inventory | | Companyatow \$1.045.57 | OR |
| | PTC | | Conservator: \$1,945.56 (3.38 Deputy hours @ \$96/hr and 21.33 Staff | Tuesday, June 5, 2018, <u>if</u> two-year account required |
| | Not.Cred. | | hours @ \$76/hr) | <u>rwo-year accoom regoirea</u> |
| > | Notice of | | , , | |
| | Hrg | | Attorney: \$1,250.00 (per Local Rule) | |
| > | Aff.Mail | W | Pand foo: \$4 492 11 (ak) | |
| | Aff.Pub. | | Bond fee: \$4,683.11 (ok) | |
| | Sp.Ntc. | | Petitioner prays for an Order: | |
| | Pers.Serv. | | Approving, allowing and settling the | |
| | Conf. | | fourteenth account; | |
| | Screen | | 2. Authorizing the conservator and attorney | |
| | Letters | | fees and commissions; | |
| | Duties/Supp | | 3. Payment of the bond fee. | |
| | Objections | | | |
| | Video | | | |
| | Receipt | | | |
| * | CI Report | | | |
| > | 2620(c) | | | |
| * | Order | | | |
| | Aff. Posting | | | Reviewed by: skc |
| | Status Rpt | | | Reviewed on: 6/28/16 |
| | UCCJEA | | | Updates: |
| | Citation | | | Recommendation: |
| | FTB Notice | | | File 2- Lopez |
| | | | | 2 |

Attorney

Thomas J. Keene (of Dos Palos, for Administrator Anita Choperena)

Second and Final Account and Report of Administrator and Petition for Its Settlement, for Allowance of Compensation to Attorneys for Ordinary Services and For Final Distribution

| Allowance of Compensation to Attorneys for Ordinary Services and For Final Distribution | | | |
|---|-----------|---|--|
| DOD: 11/27/05 | | | NEEDS/PROBLEMS/ COMMENTS: |
| | | | OFF CALENDAR |
| Cont. from 052 | 416 | | |
| Aff.Sub.W | Vit. | | Amended Second and Final Account filed |
| ✓ Verified | | | 6/21/16 is set for |
| ✓ Inventory | / | | hearing on 8/2/16. |
| ✓ PTC | | | - |
| ✓ Not.Cred | l. | | |
| V Notice of | f | | |
| ✓ Aff.Mail | W | | |
| Aff.Pub. | | | |
| Sp.Ntc. | | | |
| Pers.Serv | '. | | |
| Conf. | | | |
| Screen | | | |
| ✓ Letters | 2/24/06 | | |
| Duties/Su | рр | | |
| Objectio | ns | | |
| Video | | | |
| Receipt | | | |
| CI Repor | t | | |
| → 9202 | | | |
| ✓ Order | | | |
| Aff. Posti | | l | Reviewed by: skc |
| Status Rp | ot | | Reviewed on: 6/28/16 |
| UCCJEA | | | Updates: |
| Citation | | | Recommendation: |
| N/A FTB Notic | :e | | File 3A- Choperena |

3A

Attorney

3B

Thomas J. Keene, of Dos Palos (for Petitioner Anita Choperena, Administrator)
Ex Parte Application for Order to Deposit Money into a Blocked Account

| DO | D: 11/27/05 | ANITA CHOPERENA, Administrator, is Petitioner. | NEEDS/PROBLEMS/ COMMENTS: |
|----|---|--|--|
| Co | nt. from 052416 Aff.Sub.Wit. | Petitioner states the sole heirs of the estate are the decedent's two sons, Antonio Choperena, who is now an adult, and Peter Choperena, a minor. The latest information available to the Administrator is that the heirs still live with their mother, Rosario Catalan. | CONTINUED TO 8/2/16 to be heard with Amended Second and Final Account |
| | Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen | Petitioner states although Notice of Hearing has been served for each hearing, Ms. Catalan has refused to appear before this Court. There have been other attempts to solicit her involvement by the Administrator and her attorney. The most recent effort to involve Ms. Catalan in the process of determining if the funds for her minor son Peter shall be deposited into a blocked account. CCP §372(a) provides that property to be paid for the benefit of a minor shall be paid and delivered pursuant to Probate Code §3600, which authorizes blocked account. | Note: This Application was filed ex parte on 4/12/16, but was set for hearing along with the accounting pursuant to the Court's Order of 4/13/16. 1. Need proof of service of Notice of Hearing of this ex parte application at least 15 days prior |
| | Letters Duties/Supp Objections Video Receipt CI Report 9202 | Petitioner therefore requests the Court issue an ex parte order that distribution of assets may be to a blocked account for Peter Choperena. Attached declaration states on or about 3/19/16, Petitioner Anita Choperena went to the home of Rosario Catalan. She knocked, but no one | to the hearing on all interested parties pursuant to Order of 4/13/16. |
| | Order Aff. Posting Status Rpt UCCJEA Citation FTB Notice | answered. She then called from her cell phone and left a voice mail message that she was there to discuss the estate. Ms. Catalan came to the door, but refused to discuss the issue. She said that by paying the promissory note which the estate owed to her, that she had "robbed" her children of their inheritance, and said that Ms. Choperena should have been satisfied with what her son had left her. Ms. Choperena attempted to explain the debts against the estate, but she did not seem to care. She implied that Ms. Choperena had taken over everything and had not let her take over the estate. She ended the conversation and it was clear that she would not discuss distribution and did not want Ms. Choperena to communicate with her grandsons, the heirs. | Reviewed by: skc Reviewed on: 6/28/16 Updates: Recommendation: File 3B- Choperena |
| | | Petitioner states Ms. Catalan has not appeared at any hearings. She did see her at the courthouse, but did not see her in the courtroom. At present, she has no reason to believe that Ms. Catalan wishes to or has the ability to manage the assets that are to be distributed to Peter. As such, Petitioner feels the money should be deposited into a blocked account. | |

Victoria Luna (GUARD/P)

Case No. 07CEPR00900

Guardian: Gloria Castillo (pro per)
Petitioner: Nicole Mary Donna Clewley (pro per)

Petition for Visitation

| | NICOLE MARY DONNA CLEWLEY, mother, NEEDS/PROBLEMS/COMMENTS: | | | |
|----|---|---|------------------------------------|-----------------------------------|
| | | | is petitioner. | INCLUS/I ROBELIAIS/COMMINICIAIS. |
| - | | | is permerier. | Continued from 5/24/16. Minute |
| | | | GLORIA CASTILLO, non-relative, was | order states continued for proper |
| | | | appointed guardian on 1/7/08. | service as to Gloria Castillo, |
| Co | nt. from 052416 | • | | Guardian. As of 6/28/16 the |
| | Aff.Sub.Wit. | | | following issue remains: |
| ✓ | Verified | | Please see petition for details. | |
| | Inventory | | | 1. Need proof of service of the |
| | PTC | | | Notice of Hearing on: |
| | Not.Cred. | | | a. Gloria Castillo (guardian) |
| 1 | Notice of | | | |
| | Hrg | | | |
| | Aff.Mail | Χ | | |
| | Aff.Pub. | | | |
| | Sp.Ntc. | | | |
| | Pers.Serv. | | | |
| | Conf. | | | |
| | Screen | | | |
| | Letters | | | |
| | Duties/Supp | | | |
| | Objections | | | |
| | Video | | | |
| | Receipt | | | |
| | CI Report | | | |
| | 9202 | | | |
| | Order | | | |
| | Aff. Posting | | | Reviewed by: KT |
| | Status Rpt | | | Reviewed on: 6/28/16 |
| | UCCJEA | | | Updates: |
| | Citation | | | Recommendation: |
| | FTB Notice | | | File 4- Luna |

Conservator Collins, Tim

Probate Status Hearing RE: Filing of the Sixth Account

| | Trobate states freating RE. Timing of the | |
|---|---|--------------------------------------|
| | | NEEDS/PROBLEMS/COMMENTS: |
| | | |
| | | OFF CALENDAR |
| | | |
| | | Sixth Account and Report of |
| Aff.Sub.Wit. | | Conservator filed 6/21/16 is set for |
| Verified | | hearing on 8/2/16 |
| Inventory | | |
| PTC | | |
| | | |
| Not.Cred. | | |
| Notice of | | |
| Hrg | | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. | | |
| Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video | | |
| Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | Reviewed by: skc |
| Status Rpt | | Reviewed on: 6/28/16 |
| UCCJEA | | Updates: |
| Citation | | Recommendation: |
| FTB Notice | | File 5- Collins |

Bell, Melinda (of San Juan Capistrano, for Trustees)

Fourth Account and Report of the Trustees of the Kyle Yang Special Needs Trust: Petition to Settle Account; Petition for Order Authorizing Trustees Fees on Account; and Petition to Fix and Allow Trustee Fees and Attorney Fees; Petition for Instruction to Allow Additional care Manager Fees

| | | LEE ANN HITCHMAN and BRUCE HITCHMAN, professional fiduciary Co-Trustees, are Petitioners. | NEEDS/PROBLEMS/ COMMENTS: |
|-------------|--------------------------------|---|---|
| Со | nt. from | Account period: 4/1/15 - 3/31/16 Accounting: \$275,637.90 Beginning POH: \$229,304.03 | Note: The Court will set a status hearing for the filing of the Fifth Account |
| ~ | Aff.Sub.Wit. | Ending POH: \$210,139.48 (\$9,422.70 cash plus securities) | for Tuesday June 6, 2017 |
| | PTC Not.Cred. | Trustees: \$4,742.00 (\$2,400.00 has been paid pursuant to Order 7/13/15 authorizing \$200/month, subject to Court approval. Petitioners request the | |
| ~ | Notice of Hrg | Court authorize the balance of \$2,342.00 to be paid. Petitioners anticipate spending approx. 3.5 | |
| | Aff.Mail Aff.Pub. Sp.Ntc. | hrs/month during the next account period and request the Court authorize them to continue to pay themselves monthly fees up to \$200.00 through the | |
| | Pers.Serv. | next account period no to exceed 15 months. | |
| | Screen Letters | Attorney: \$4,480.00 (for 12.8 attorney hours @ \$350/hr described and itemized at Exhibit D for services in connection with this account period) | |
| | Objections Video | Bond: \$259,551.00 (sufficient) | |
| | Receipt CI Report | Care manager services: Petitioners seek instruction regarding continued payment of care managers to | |
| > | 2620(c) Order | assist the beneficiary. The total costs of care management service during this Fourth Account period was \$6,044.65. Petitioners request the Court's | |
| | Aff. Posting Status Rpt UCCJEA | authority to continue with the services of the care manager and spend up to \$10,000 over the next 15 months for services to benefit the beneficiary. It is | Reviewed by: skc Reviewed on: 6/28/16 Updates: |
| | Citation FTB Notice | not anticipated that this entire amount will be used, but to ensure that his progress is not impeded, authorization for up to \$10,000 is sought out of an abundance of caution. See petition for further | Recommendation: File 6- Yang |
| | | details. SEE PAGE 2 | |

6 Kyle Yang Special Needs Trust

Case No. 11CEPR01045

Page 2

Petitioner prays for an order:

- 1. Approving, allowing, and settling the Fourth Account and Report of Trustees as filed;
- 2. Authorizing the Trustees' compensation of \$4,742.00, of which \$2,400.00 has already been received and \$2,342.00 is due;
- 3. Authorizing the attorney's compensation of \$4,480.00 for legal services rendered during the account period;
- 4. Authorizing the Trustees to pay themselves up to \$200/month from the trust estate beginning 5/1/16 (for April 2016) and continuing for a period not to exceed 15 months or until further order of the Court;
- 5. The Court authorize the Trustees to continue the Care Manager services to the beneficiary and to spend up to \$10,000 over the next 15 months for these services; and
- 6. For such other relief that the Court deems proper.

7

Attorney Heather H. Kruthers (for Petitioner Public Guardian)
Attorney Nancy J. LeVan (Court-appointed for Conservatee)

Second and Final Account and Report of Conservator; Petition for Allowance of Compensation to Conservator and Her Attorney; and Distribution

| DOD: 3/11/ | /2015 | PUBLIC GUARDIAN , Conservator of the Person and Estate, is Petitioner. | NEEDS/PROBLEMS/ COMMENTS: |
|---|------------|---|--|
| Cont. from Aff.Sub ✓ Verified | .Wit. | Account period: 9/11/2014 - 3/11/2015Accounting- \$109,923.85Beginning POH- \$89,166.34Ending POH- \$70,597.46(\$70,297.56 is cash) | Note: Petition for Attorney Fees and Order Terminating Appointment as Counsel for Conservatee was |
| ✓ Invento PTC Not.Cre ✓ Notice Hrg | ed. | Subsequent Account: 3/12/2015 – 1/20/2016 Accounting - \$ 75,251.32 Beginning POH - \$ 70,597.46 Ending POH - \$ 71,444.83 (\$70,744.93 is cash) | filed by NANCY LEVAN on 6/27/2016 and is set for hearing on 8/4/2016. |
| ✓ Aff.Mai Aff.Pub Sp.Ntc. Pers.Se Conf. |) . | Conservator - \$3,075.12 (20.68 Deputy hours @ \$96/hr and 14.34 Staff hours @ \$76/hr) Attorney - \$1,250.00 (per Local Rule 7.16(B)(1);) | |
| Screen Letters Duties/ | | Bond fee - \$267.93 Petitioner prays for an Order: | |
| Object Video Receip CI Repe | t | Approving, allowing and settling the Second and Final Account; Authorizing the Conservator and attorney fees and commissions; Authorizing payment of the bond fee; and | |
| √ 2620 √ Order | | 4. Authorizing distribution to Decedent's three heirs per Declarations under Probate Code §§ 13100 – 13115, as follows: STEVEN WESTENRIDER – \$21,584.02 cash and personal | |
| Aff. Pos Status F UCCJE | Rpt | STEVEN WESTERRIDER - \$21,384.02 Cash and personal property; ANN BAUGH - \$22,283.93 cash and payment for 1/3 of value of personal property; IRENE SCHMITZ - \$22,283.93 cash and payment for | Reviewed by: LEG Reviewed on: 6/29/16 Updates: |
| Citation FTB Not | | 1/3 of value of personal property. | Recommendation: File 7 – Westenrider |

BA Pahoua Cha, Gina Cha, Bee Cha, Achee Cha & Gao Nini Cha (GUARD) Case No. 13CEPR01013

Minor Cha, Pahoua (Pro Per – Minor – Petitioner)

Petition for Removal of Legal Guardians

| | See petition for details. NEEDS/PROBLEMS/ | | | |
|-------------|--|---|--|--|
| | | | | COMMENTS: |
| | | | | Note: This petition pertains to |
| | | | | minor Pahoua (17) only. |
| | | | | |
| | Aff.Sub.Wit. | | | The Court may require |
| ~ | Verified | | | Notice of Hearing re this |
| | Inventory | | | Petition for Removal of |
| | PTC | | | Legal Guardians to be |
| | Not.Cred. | | | served on the guardians |
| | Notice of | Х | | and all relatives pursuant to Probate Code |
| | Hrg | | | §1460(b)(5) (similar to a |
| | Aff.Mail | Χ | | petition for termination). |
| | Aff.Pub. | | | |
| | Sp.Ntc. | | | |
| | Pers.Serv. | | | |
| | Conf. | | | |
| | Screen | | | |
| | Letters | | | |
| | Duties/Supp | | | |
| | Objections | | | |
| | Video | | | |
| ╟┷ | Receipt | | | |
| | CI Report | | | |
| | 9202 | | | |
| ~ | Order | | | |
| | Aff. Posting | | | Reviewed by: skc |
| \parallel | Status Rpt | | | Reviewed on: 6/30/16 |
| \parallel | UCCJEA | | | Updates: |
| \parallel | Citation | | | Recommendation: |
| | FTB Notice | | | File 8A- Cha |

8A

8B Pahoua Cha, Gina Cha, Bee Cha, Achee Cha & Gao Nini Cha (GUARD) Case No. 13CEPR01013

Petitioner Cha, Toua (Pro Per – Paternal Uncle – Petitioner)
Petitioner Cha, Tony (Pro Per – Paternal Cousin – Petitioner)

Petition for Appointment of Guardian of the Person

| | See petition for details. | NEEDS/PROBLEMS/COMMENTS: |
|---------------|---------------------------|--|
| | des permenter details. | , , |
| | | Note: This petition pertains to minor Pahoua only. |
| | | ' |
| | | 1. The Court may require |
| Aff.Sub.Wit. | | proof of service of Notice of Hearing with a copy of |
| Verified | | the petition at least 15 |
| | | days prior to the hearing |
| Inventory | | per Probate Code §1511 <u>or</u> |
| PTC | | consent and waiver of |
| Not.Cred. | | notice <u>or</u> declaration of |
| ✓ Notice of | | due diligence on: |
| Hrg Aff Mail | | - Guardians Dee Cha and Zoua Cha |
| All.Mail W/O | | - Maternal Grandparents |
| Aff.Pub. | | - Siblings 12 and older that |
| Sp.Ntc. | | did not consent (Gina) |
| Pers.Serv. | | |
| ✓ Conf. | | Note: Notice filed 5/9/16 |
| Screen | | indicates mailing (without |
| ✓ Letters | | a copy of the petition) to PaYia Moua of Anchorage, |
| ✓ Duties/Supp | | AK, but it is unclear who |
| Objections | | that is. Is that a maternal |
| Video | | grandparent? |
| Receipt | | |
| ✓ CI Report | | |
| ✓ Clearances | | |
| ✓ Order | | <u> </u> |
| Aff. Posting | | Reviewed by: skc |
| Status Rpt | | Reviewed on: 6/30/16 |
| OCCJEA | | Updates: |
| Citation | | Recommendation: |
| FTB Notice | | File 8B- Cha |

8B

9 Alyissa Esparza & Haylee Esparza (GUARD/P) Case No. 14CEPR00451
Petitioner Esparza, Fernando Salazar (Pro Per – Father)
Petition for Termination of Guardianship

| Alyissa, 17 | FERNANDO ESPARZA, father, is | NEEDS/PROBLEMS/COMMENTS: |
|--------------|---------------------------------|--|
| Haylee, 13 | petitioner. | TALLES, I ROBLEMS, COMMINICATION. |
| nayice, 10 | Please see petition for details | 1. Need Notice of Hearing. |
| | | O O |
| Cont. from | | 2. Need proof of service fifteen (15) |
| Aff.Sub.Wit. | | days prior to the hearing of the |
| | | Notice of Hearing along with a |
| ✓ Verified | | copy of the Petition for Termination of Guardianship for: |
| Inventory | | Susan Campbell |
| PTC | | (Guardian) |
| Not.Cred. | | Alyissa Esparza (Minor) |
| Notice of X | | Haylee Esparza (Minor) |
| Hrg | | Anita Esparza (Paternal |
| Aff.Mail X | | Grandmother) |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. | | |
| Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video | | |
| Receipt | | |
| ✓ CI Report | | |
| 9202 | | |
| ✓ Order | | |
| Aff. Posting | | Reviewed by: LV |
| Status Rpt | | Reviewed on: 06/28/2016 |
| UCCJEA | | Updates: |
| Citation | | Recommendation: |
| FTB Notice | | File 9- Esparza |

Attorney: Marcella Downing (for Jack Darryl Johnson – Executor)

First and Final Report of Executor on Waiver of Account, Petition for Final Distribution, and for Allowance of Compensation to Executor and Attorneys for Ordinary Services

| with full IAEA without bond, is petitioner. Accounting is waived Accounting is waived Aff.Sub.Wit. ✓ Verified ✓ Inventory ✓ PTC ✓ Not.Cred. Notice of king Directify. Aff. City of Fresno, filing and probate referee fees.** Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters: 6/7/2015 Duties/Supp Objections Video Receipt CI Report ✓ I Order Aff. Posting Status Rpt With Fill IAEA without bond, is petitioner. Accounting is waived Accounting is waived 1. Page 2 of petition was missing. "Cover Page for Page 2 of the First and Final Report" filed 5/16/2016, is not signed nor verified by petitioner. 2. Need Notice of Hearing. 3. Need proof of service of Notice of Hearing with at least 15 days notice, pursuant to Probate Codes 11000 and 1220, for: a. Michael Allen Johnson** b. Dana Edward Johnson** **Waivers of notice attached to petition (Attachment A), were filed for the "notice of the hearing on May 18, 2016 and all future notices on the Petition for Probate" 4. Need receipts for preliminary distribution of household furniture and furnishings, pursuant to Notice of Proposed Action filed 7/28/2015. for: a. Michael Allen Johnson b. Dana Edward Johnson c. Jack Darryl Johnson \$59,073.28 Reviewed on: 6/30/2016 Updates: Recommendation: File 10- Johnson | DO | D: 5/1/2014 | | JACK DARRYL JOHNSON, executor | NE | EEDS/PROBLEMS/COMMENTS: |
|---|----------|------------------|----|--------------------------------------|------|--|
| Cont. from Aff. Sub. Wit. Verified IRA - \$206, 201.92 POH - \$201, 689.18 (all cash) Executor - \$7,172.82 (statutory) Not. Cred. Notice of Xection on the benefit of the estate, including faxes, insurance, PG&E, DirectTV, AT&T, City of Fresno, filling and probate referee fees.** Notice of Pers. Serv. Conf. Sp.Ntc. Pers. Serv. Conf. Screen Letters: 6/7/2015 Duties/Supp Objections Aff. Posting Status Rpt UCCJEA Aff. Posting Aff. Posting Aff. Posting Status Rpt UCCJEA Michael Allen Johnson \$59,073.28 File Notice Accounting is waived 1&A - \$206,201.92 POH - \$201,689.18 (all cash) 8A - \$201,689.18 (all cash) Beacing with at least 15 days notice, pursuant to Probate Codes 11000 and 1220, for: a. Michael Allen Johnson betwice filed for the bearing on May 18, 2016 and all tuture notices on the Petition for Probate" 9 A - \$202 Politic pol | | | | | 1 | Page 2 of petition was missing |
| Accounting is waived Cont. from RAff.Sub.Wit. RAff.Sub.Wit. POH Sub. Register Sub. Wit. Verified Call cash Executor Statutory Statutory Sp. Not. Cred. Costs Sub. Receipt Sub. Receipt Costs Status Rpt UCCJEA Costs Costs Costs Status Rpt UccJEA Costs Status Rpt UccJEA Costs | | | | petitioner. | ' ' | = : |
| Aff.Sub.Wit. POH - \$201,689.18 √ Verified (all cash) Executor - \$7,172.82 (statutory) FTC ✓ Not.Cred. (for reimbursement for advances paid for the benefit of the estate, including taxes, insurance, PG&E, i | | | | Accounting is waived | | |
| Aff. Sub. Wift. ✓ Verified ✓ Inventory Executor (statutory) Costs Notice of | Со | nt. from | | Ι Δ | | not signed nor verified by petitioner. |
| ✓ Verified ✓ Inventory ✓ PTC ✓ Not.Cred. Costs Sp.8560.21 (for reimbursement for advances paid for the benefit of the estate, including taxes, insurance, PG&E, including taxes, insurance, PG&E, including taxes, insurance, PG&E, DirectTV, AT&T, City of Fresno, filling and probate referee fees.** DirectTV, AT&T, City of Fresno, filling and probate referee fees.** Conf. Screen Letters: 6/7/2015 Dutties/Supp Objections Video Receipt CI Report Glasing Aff. Posting Status Rpt UCCJEA Vichael Allen Johnson Aff. Posting Wichael Allen Johnson \$59,073.28 Reviewed on: 6/30/2016 Wichael Allen Johnson Sp.973.28 Reviewed on: 6/30/2016 Fill Notice | | Aff.Sub.Wit. | | • • | 2. | Need Notice of Hearing. |
| V PTC (statutory) (sta | 1 | Verified | | | 3. | Need proof of service of Notice of |
| ✓ Not.Cred. | ✓ | Inventory | | • • | | • |
| Notice of Hrg | 1 | PTC | | | | and 1220, for: |
| Hrg Including taxes, insurance, PG&E, DirectTV, AT&T, City of Fresno, filing and probate referee fees.** Aff.Pub. **One of the beneficiaries (Michael) continued living in the decedent's real property with the consent of the two remaining beneficiaries, rent free, to maintain said property until the sale of the home. All beneficiaries consent to reimbursement per Exhibits D and E of petition (Attachment A), were filled for the "notice of the hearing on May 18, 2016 and all future notices on the Petition for Probate" 1 Need receipts for preliminary distribution of household furniture and furnishings, pursuant to Notice of Proposed Action filed 7/28/2015, for: 2 Objections | ✓ | Not.Cred. | | (for reimbursement for advances | | |
| Aff. Mail x Aff. Pub. The Norice of the hearing and probate referee fees.** The Norice of the hearing on May 18, 2016 and all future notices on the Petition for Probate" Norice of the hearing on May 18, 2016 and all future notices on the Petition for Probate" Need receipts for preliminary distribution of household furniture and furnishings, pursuant to Notice of Proposed Action filed 7/28/2015, for: Video Receipt Closing Status Rpt UCCJEA Citation Little of the hearing on May 18, 2016 and all future notices on the Petition for Probate" 4. Need receipts for preliminary distribution of household furniture and furnishings, pursuant to Notice of Proposed Action filed 7/28/2015, for: Aftorney Status Pot Status Rpt Closing Status Rpt Status Rpt UCCJEA Citation Michael Allen Johnson \$59,073.28 File 10- Johnson File 10- Jo | | | Х | including taxes, insurance, PG&E, | | |
| Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters: 6/7/2015 Duties/Supp Objections Video Receipt CI Report ✓ 9202 ✓ Order Aff. Posting Status Rpt UCCJEA ** One of the beneficiaries (Michael) continued living in the decedent's real property with the consent of the two remaining beneficiaries, rent free, to maintain said property until the sale of the home. All beneficiaries consent to reimbursement per Exhibits D and E of petition Attorney - \$7,172.82 (statutory) Costs - \$563.50 (filing fees, other "fees charged by Court") Closing - \$1,000.00 Aff. Posting Status Rpt UCCJEA Michael Allen Johnson \$59,073.28 Recommendation: ** One of the beneficiaries (Michael) | | Aff.Mail | Х | , | | , , , |
| Pers.Serv. Conf. Screen Letters: 6/7/2015 Duties/Supp Objections Video Receipt Costs Status Rpt Vorder Aff. Posting Status Rpt UCCJEA Citation Conf. Status Rpt UCCJEA Citation Conf. | | Aff.Pub. | | ' | | • |
| Pers.Serv. Conf. Screen Letters: 6/7/2015 Duties/Supp Objections CI Report ✓ P202 Aff. Posting Status Rpt UCCJEA Citation Conf. Screen Droperty with the consent of the two remaining beneficiaries, rent free, to maintain said property until the sale of the home. All beneficiaries consent to reimbursement per Exhibits D and E of petition Attorney Costs Status Rpt UCCJEA Proport vith the consent of the two remaining beneficiaries, rent free, to maintain said property until the sale of the home. All beneficiaries consent to reimbursement per Exhibits D and E of Proposed Action filed 7/28/2015, for: a. Michael Allen Johnson b. Dana Edward Johnson c. Jack Darryl Johnson See additional page. Reviewed by: SEF Reviewed on: 6/30/2016 Updates: Recommendation: File 10- Johnson | | Sp.Ntc. | | | | |
| Screen Maintain said property until the sale of the home. All beneficiaries consent to reimbursement per Exhibits D and E of petition Objections | | Pers.Serv. | | property with the consent of the two | | |
| the home. All beneficiaries consent to reimbursement per Exhibits D and E of petition Duties/Supp | | | | | 4. | |
| Duties/Supp | | | | | | |
| Dufles/Supp of petition Objections Attorney - \$7,172.82 a. Michael Allen Johnson b. Dana Edward Johnson c. Jack Darryl Johnson See additional page. Closing - \$1,000.00 Aff. Posting Status Rpt UCCJEA UCCJEA Citation Michael Allen Johnson \$59,073.28 Citation Dana Edward Johnson \$59,073.28 Citation Dana Edward Johnson Costs - \$563.50 c. Jack Darryl Johnson See additional page. Reviewed by: SEF Reviewed on: 6/30/2016 Updates: Citation Dana Edward Johnson \$59,073.28 File 10- Johnson Costs Attorney S. Michael Allen Johnson Costs - \$563.50 C. Jack Darryl Johnson C. Jack Darryl Johnson See additional page. Costs C. Jack Darryl Johnson See additional page. Costs C. Jack Darryl Johnson See additional page. Costs C. Jack Darryl Johnson Costs C. Jack Darryl Johnson See additional page. Costs C. Jack Darryl Johnson Costs C. Jack Darryl Johnson See additional page. Costs C. Jack Darryl Johnson Costs C. Jack Darry | | | 15 | | | <u> </u> |
| Video Receipt (statutory) b. Dana Edward Johnson CI Report Costs - \$563.50 √ 9202 (filing fees, other "fees charged by Court") Court") Vorder Closing - \$1,000.00 Aff. Posting Distribution, pursuant to decedent's Will, is to: UCCJEA Will, is to: Video (statutory) Dana Edward Johnson Closing - \$1,000.00 Reviewed by: SEF Reviewed on: 6/30/2016 Updates: Updates: Recommendation: FIB Notice Dana Edward Johnson File 10- Johnson | | | | of petition | | • |
| Video Receipt (statutory) b. Dana Edward Johnson Costs - \$563.50 √ 9202 (filing fees, other "fees charged by Court") See additional page. ✓ Order Closing - \$1,000.00 Aff. Posting Distribution, pursuant to decedent's Will, is to: Reviewed by: SEF UCCJEA Will, is to: Reviewed on: 6/30/2016 Updates: Updates: Citation Michael Allen Johnson \$59,073.28 FTB Notice Dana Edward Johnson \$59,073.28 File 10- Johnson | | | | Attorney - \$7,172.82 | | a. Michael Allen Johnson |
| Costs - \$563.50 (filing fees, other "fees charged by Court") ✓ Order Aff. Posting Status Rpt UCCJEA Citation Costs - \$563.50 (filing fees, other "fees charged by Court") See additional page. Reviewed by: SEF Reviewed on: 6/30/2016 Updates: Recommendation: FIB Notice Costs - \$563.50 (filing fees, other "fees charged by Court") See additional page. Costs - \$563.50 (filing fees, other "fees charged by Court") See additional page. Reviewed by: SEF Reviewed on: 6/30/2016 Updates: Recommendation: File 10- Johnson | | | | (statutory) | | b. Dana Edward Johnson |
| ✓ 9202(filing fees, other "fees charged by Court")See additional page.✓ OrderClosing- \$1,000.00Aff. PostingDistribution, pursuant to decedent's Will, is to:Reviewed by: SEFUCCJEAWill, is to:Updates:CitationMichael Allen Johnson\$59,073.28✓ FTB NoticePana Edward Johnson\$59,073.28File 10- Johnson | | | | Costs - \$563.50 | | c. Jack Darryl Johnson |
| ✓ P202Court")See additional page.✓ OrderClosing- \$1,000.00Aff. PostingDistribution, pursuant to decedent's Will, is to:Reviewed by: SEF Reviewed on: 6/30/2016UCCJEAWill, is to:Updates:CitationMichael Allen Johnson\$59,073.28 \$59,073.28Recommendation:✓ FTB NoticeDana Edward Johnson\$59,073.28 | | | | • | | |
| ✓ OrderClosing- \$1,000.00Aff. PostingDistribution, pursuant to decedent'sReviewed by: SEFStatus RptWill, is to:Reviewed on: 6/30/2016UCCJEAWill, is to:Updates:CitationMichael Allen Johnson\$59,073.28✓ FTB NoticePana Edward Johnson\$59,073.28File 10- Johnson | ✓ | 9 202 | | , | | See additional page |
| Status Rpt UCCJEA Citation FTB Notice Distribution, pursuant to decedent's Will, is to: Reviewed on: 6/30/2016 Updates: Recommendation: Reviewed on: 6/30/2016 File 10- Johnson File 10- Johnson | ✓ | Order | | Closing - \$1,000.00 | | see additional page. |
| Will, is to: UCCJEA | | Aff. Posting | | Distribution pursuant to decedent's | Re | eviewed by: SEF |
| UCCJEAUpdates:CitationMichael Allen Johnson\$59,073.28✓ FTB NoticeDana Edward Johnson\$59,073.28File 10- Johnson | | | | · • | | |
| ✓ FTB Notice Dana Edward Johnson \$59,073.28 File 10- Johnson | | | | · | _ | |
| | | | | • | | |
| | ✓ | FTB Notice | | • | File | e 10- Johnson |

10 Bobby Joe Johnson (Estate) Page 2

Case No. 14CEPR00922

NEEDS/PROBLEMS/COMMENTS, continued:

- 5. Petition states all assets have been liquidated and the property on hand is now cash. The Final I&A filed 5/6/2015 listed mutual funds, an insurance policy, coins and a vehicle. Need information regarding the sales, purchases or exchanges of assets, or changes in the form of these assets, pursuant to CRC 7.550(b)(2),(3).
- 6. Per item 5, above, unable to confirm if the statutory fees are calculated correctly until it is determined if other assets of estate listed on I&A were sold for gains or losses, per CRC 7.705(b)(a).
- 7. Petition requests reimbursement of costs to attorney of \$563.50 for filing fees and "fees charged by the Court." These costs are not itemized in the petition, pursuant to CRC 7.550(b)(7).

11 Nabella Evangelina Varela (GUARD/P) Case No. 14CEPR01034

Petitioner Doloris, Roman N. (Pro Per – Father)

Guardian McAnulty, Evangelina Louise (Pro Per – Guardian) Guardian McAnulty, Dale Wayne, SR (Pro Per – Guardian)

Petition for Visitation

| | Petition for Visitation | | | | |
|----|-------------------------|---|--|--|--|
| Ag | e: 1 year | ROMAN N. DOLORIS, father, is petitioner. | NEEDS/PROBLEMS/COMMENTS: | | |
| | | Please see petition for details | Note: Initial Petition for Guardianship filed 11/12/2014, which established this guardianship, lists Manuel Edward | | |
| Со | nt. from | | Varela, as the father. | | |
| | Aff.Sub.Wit. | | | | |
| ✓ | Verified | | 1. Need Notice of Hearing. | | |
| | Inventory | | 2. Need proof of service fifteen (15) | | |
| | PTC | | days prior to the hearing of the | | |
| | Not.Cred. | | Notice of Hearing along with a | | |
| | Notice of X | | copy of the Petition for Visitation on | | |
| | Hrg | | the following: | | |
| | Aff.Mail X | | Evangelina McAnulty (Guardian) | | |
| | Aff.Pub. | | Dale McAnulty, Sr. | | |
| | Sp.Ntc. | | (Guardian) | | |
| | Pers.Serv. | | Manuel Edward Varela | | |
| | Conf. | | (Father) | | |
| | Screen | | Latisha Renee Deloris | | |
| | Letters | | For Guardians: | | |
| | Duties/Supp | | To Codidians. | | |
| | Objections | | 1. Need proof of service of Response | | |
| | Video | | to Petition filed 01/27/2016 served | | |
| | Receipt | | on petitioner, Roman N. Doloris. | | |
| | CI Report | | | | |
| | 9202 | | | | |
| | Order X | | | | |
| | Aff. Posting | | Reviewed by: LV | | |
| | Status Rpt | | Reviewed on: 06/29/2016 | | |
| | UCCJEA | | Updates: | | |
| | Citation | | Recommendation: | | |
| | FTB Notice | | File 11- Varela | | |

Petitioner Kelley Nelson (Pro Per, Executor)

Petition for First and Final Distribution and Waiver of Accounting

| DC | DOD: 12/24/2013 KELLEY NELSON, son and Executor, is Petitioner. | | NEEDS/PROBLEMS/COMMENTS: |
|----------|---|---|--|
| | | Accounting is waived. | OFF CALENDAR |
| Co | ont. from 052416 | | Amended Petition for First and Final Distribution filed 6/30/2016 is set for |
| | Verified X | POH — [Need amount] | hearing on 8/9/2016. |
| ✓ | Inventory | | Continued from 5/24/2016. Minute |
| ✓ | PTC | Executor — Not addressed | Order states the matter is continued |
| ✓ | Not.Cred. | | due to the defects listed in the examiner notes. |
| | Notice of N | Distribution pursuant to Decedent's Will | The following issues from the last hearing remain: |
| | Aff.Mail | and the Affidavit of Disclaimer of | Petition is signed but not verified by |
| | Aff.Pub. | Interest by Heir ROBERT NELSON filed 4/17/2015 is to: | the Petitioner pursuant to Probate |
| | Sp.Ntc. | ,,, _ = | Code § 1021 and CA Rule of Court |
| | Pers.Serv. | | 7.103. |
| | Conf. Screen | KELLEY NELSON – 100% interest in real property. | 2. Notice of Proposed Action filed 4/17/2016 states that on 5/6/2015, |
| | Letters 050615 | | the Petitioner planned to |
| | Duties/Supp | | "refinance the property into Executor's name and make repairs |
| | Objections | | to property." This action appears to |
| | Video Receipt | | essentially be a preliminary distribution to the Petitioner, in |
| | Cl Report | | violation of the Probate Code and |
| √ | 9202 | | the Court's <i>Minute Order</i> dated 4/1/2015 stating that Mr. Nelson is |
| ✓ | Order | | admonished that there is to be no distribution without the Court's approval. Court may require additional information and report on status of the real property. ~Please see additional page~ |
| | Aff. Posting | | Reviewed by: LEG |
| | Status Rpt | | Reviewed on: 6/28/16 |
| | UCCJEA Citation | | Updates: 6/30/16 Recommendation: |
| ✓ | FTB Notice | | File 12- Nelson |

12, Additional Page, Marvin George Nelson (Estate) Case No. 15CEPR00029

NEEDS/PROBLEMS/COMMENTS, continued:

- 3. Petition does not contain a statement as to the balance of property on hand and any amount of cash included in the balance, as required by Local Rule 7.6.1(A) and (C).
- 4. Petition does not address whether Executor is requesting statutory fees pursuant to Probate Code § 10800.

Attorney

Markeson, Thomas A. (for Executor Georgia Christine Salvo)

Report and Petition for Approval of Report and Settlement of Account; For Allowance of Attorneys' Compensation (Statutory and Extraordinary); For Allowance of Costs Advanced; For Allowance of Executor's Compensation (Statutory and Extraordinary); For Repayment of Loans to Estate; For Approval of Distribution of Specifically Devised Assets; For Approval of Amounts to be Distributed to Beneficiaries; and Authorization to Pay Creditor Claim

| | and Authorization to Pay Creditor Claim | | | | | |
|----------|---|--|--|--|--|--|
| DO | D: 6/6/15 | GEORGIA CHIRSTINE SALVO , Executor with Full IAEA without bond, is Petitioner. | NEEDS/PROBLEMS/ COMMENTS: | | | |
| Col | nt. from 061416 Aff.Sub.Wit. Verified Inventory | Account period: 6/6/15 – 4/4/16 Accounting: \$252,146.90 Beginning POH: \$182,905.56 Ending POH: \$212,062.84 (\$210,858.84 cash plus various personal property items) | Minute Order 6/14/16: Mr. Markeson will file receipts and clarify the issues regarding payments made to David Salvo. | | | |
| ~ | PTC | Executor (Statutory): \$8,013.52 | | | | |
| ~ | Not.Cred. | Executor (Extraordinary): \$1,359.00 | Note: Declaration filed 6/28/16 provides further | | | |
| ~ | Notice of Hrg | (per local rules: \$1,000.00 for sale of real property, \$395.90 for sale of personal property) | documentation, receipts and | | | |
| > | Aff.Mail W | Executor (Reimburse): \$3,389.86 (per Exhibit D, as | description of the work. | | | |
| | Aff.Pub. | reimbursement for various loans to the estate for | SEE PAGE 2 | | | |
| | Sp.Ntc. | expenses) | SEE FAGE Z | | | |
| | Pers.Serv. | Attorney (Statutory): \$8,013.52 | | | | |
| | Conf. Screen | Attorney (Extraordinary): \$652.50 (for 2.9 hours @ | | | | |
| ~ | Letters 8/4/15 | \$225/hr for assistance with sale of real property) | | | | |
| | Duties/Supp | Costs: \$1,556.56 (deposit will, filing, publication, | | | | |
| | Objections | certified letters, appraisal) | | | | |
| | Video Receipt | Creditor's Claim: \$200.00 (American Ambulance) | | | | |
| | CI Report | Closing: \$1,557.20 | | | | |
| ~ | 9202 | Proposed Distribution pursuant to Decedent's wills | | | | |
| ~ | Order | (see petition for explanation of calculation of | Davieus diberrales | | | |
| | Aff. Posting | amounts and residue): | Reviewed by: skc | | | |
| | Status Rpt UCCJEA | Georgia Salvo: \$106,095.92 plus cedar chest | Reviewed on: 6/28/16 Updates: | | | |
| | Citation | Ruth Hayes: \$42,306.92 plus dining room table, hutch Susan Kanawyer: \$37,676.92 | Recommendation: | | | |
| ~ | FTB Notice | Kathy Slusher: Rocker only (no cash) Christine Salvo: Lennox China | File 13- Pierce | | | |
| | | Chris Dee Pierce Khavanshkii: Japanese Pagoda Music Box Ben Salvo: Ship painting, Piano Katie Smith: Pictures | | | | |
| Щ | | | | | | |

Page 2 – NEEDS/PROBLEMS/COMMENTS:

The following issues remain noted for reference:

1. Need clarification of the two \$35 NSF Return Fees in November and December 2014.

Declaration filed 6/13/16 states the estate was in a poor cash situation. Petitioner loaned the estate funds and advanced cash for expenses. She intended to deposit additional funds in these instances but didn't anticipate the checks clearing so quickly.

2. The Court may require clarification or further itemization re the various disbursements for "cash/supplies" and "cash/repairs" totaling \$850.00.

Declaration filed 6/13/16 states Petitioner can assemble receipts for cash purchases at the request of the Court. She can certify that all items were used to renovate the house and were necessary for the renovation and reasonable in amount.

<u>Update</u>: Declaration filed 6/28/16 provides further documentation, receipts and description of the work.

3. Probate Code §1064(a)(4) requires disclosure of family/affiliate relationship between fiduciary and agents hired. Disbursements Schedule indicates various payments to David Salvo totaling \$5,120.14. Need clarification re relationship, and the Court may require further itemization of the various payments (\$800.00 on 10/2/15, \$1064.14 on 10/19/15, \$3,256.00 on 3/23/16).

Declaration filed 6/13/16 states David Salvo is Petitioner's husband and he has a handyman service company Petitioner enlisted his assistance in renovating the residence. He has been doing construction work since age 16 and worked at a very reduced rate to help Petitioner and her sisters save money and get more for the estate. He was also willing to wait to be paid until after the sale of the house. No one else would wait that long. See Declaration for details of funds saved.

Attorney Edward R. Ramirez (for Petitioner Giuliano DiCicco, Executor)

Probate Status Hearing Re: Proof of Funds in a Blocked Account

| DOD: 7/15/2015 | | GIULIANO DICICCO, son-in-law, is | NEEDS/PROBLEMS/COMMENTS: |
|----------------|-------------------|---|---|
| | | Executor. | OFF CALENDAR |
| | | Order Confirming Sale of Real Property | |
| Car | nt. from | filed 6/13/2016 finds net sale proceeds | Receipt and Acknowledgment of Order for the Deposit of Money into |
| | Aff.Sub.Wit. | must be deposited into a blocked account. | Blocked Account filed 6/20/2016. |
| \vdash | Verified | | |
| - | Inventory | Order to Deposit Money Into Blocked | Court may require a verified |
| | PTC | Account filed 6/13/2016 finds the total | declaration from Petitioner to be |
| | Not.Cred. | amount authorized for deposit, | filed with the Court containing a |
| | Notice of | including any accrued interest, at Wells Fargo Bank is the sale proceeds of | breakdown of the liens and costs of sale that have been deducted |
| | Hrg | \$275,000.00 less liens and costs of sale. | from the \$275,000.00 sales price for |
| | Aff.Mail | | the real property, to account for |
| | Aff.Pub. | | the \$206,813.12 difference shown |
| | Sp.Ntc. | | by the Receipt and Acknowledgment of Order for the |
| | Pers.Serv. | | Deposit of Money into Blocked |
| | Conf. | | Account filed 6/20/2016, indicating |
| _ | Screen | | that \$68,186.88 has been |
| | Letters | | deposited into a blocked account |
| | Duties/Supp | | at Wells Fargo Bank. |
| - | Objections | | Notes: |
| | Video | | A portion of the difference is accounted for by the sum of |
| | Receipt | = | \$13,750.00, representing the |
| | CI Report | = | commission from the proceeds of |
| - | 9202 Order | - | the sale split at 50% each for |
| | Order | | payment to Copper Ridge Real |
| | | | Estate and Remax Gold. |
| | | | Upon filing of the verified declaration as noted above, the |
| | | | status hearing may be taken off |
| | | | calendar upon satisfactory |
| | | | showing of the deductions from |
| | | | sale proceeds of the liens and |
| | Aff Darking | _ | costs of sale. |
| | Aff. Posting | = | Reviewed by: LEG Reviewed on: 6/29/16 |
| _ | Status Rpt UCCJEA | = | Updates: 6/30/16 |
| - | Citation | = | Recommendation: |
| - | FTB Notice | = | File 14- Stamoulis |
| | | 1 | |

15 Kash Cota (GUARD/P)

Petitioner: Elvira Zavala (pro per) Objector: Jessica Samora (pro per)

Petition for Appointment of Guardian of the Person

Case No. 15CEPR00866

| | | | TEMPORARY EXPIRES 7/5/16 | NE | EDS/PROBLEMS/COMMENTS: |
|----------|------------------|----|---|------|--|
| | | | | | , |
| | | | ELVIRA ZAVALA , maternal grandmother, is petitioner. | 1. | Father, Ernest Cota was served on 6/26/16, 9-days notice and not the required |
| Со | nt. from 03291 | 6 | Please see petition for details. | | 15 days. |
| | Aff.Sub.Wit. | | | | Markle and James and Common and C |
| ✓ | Verified | | Objections of Jessica Samora filed on 6/3/16. | 2. | Mother, Jessica Samora was served on 6/23/16, 12-days |
| | Inventory | | | | notice and not the required |
| | PTC | | Court Investigator Report filed on 3/18/16 | | 15 days. |
| | Not.Cred. | | | 3 | Grandparents were served on |
| ✓ | Notice of Hrg | | | ٥. | 6/24/16, 11-days notice and not the required 15 days. |
| | Aff.Mail | | | | noi ine required 13 days. |
| | Aff.Pub. | | | | |
| | Sp.Ntc. | | | | |
| ✓ | Pers.Serv. | W/ | | | |
| √ | Conf. Screen | | | | |
| ✓ | Letters | | | | |
| ✓ | Duties/Supp | | | | |
| | Objections | | | | |
| | Video Receipt | | | | |
| ✓ | CI Report | | | | |
| | 9202 | | | | |
| ✓ | Order | | | | |
| | Aff. Posting | | | Re | viewed by: KT |
| | Status Rpt | | | Re | viewed on: 6/28/15 |
| √ | UCCJEA | | | Up | odates: 6/30/16 |
| | Citation | | | Re | commendation: |
| | FTB Notice | | | File | e 15- Cota |

16 Nelta Lee Clark (Estate)

Case No. 15CEPR00938

Attorney: Gary G. Bagdasarian (for Administrator Kennith E. Horn)

First and Final Account and Report of Status of Administration of Administrator and Petition for Settlement Thereof; for Allowance of Statutory Attorney's Fees and Administrator's Compensation: for Extraordinary Attorney's Fees: for Costs Reimbursement and for Final Distribution

| Compensation; for | Extraordinary Afforney's Fees; for Cost | ts Reimbursement and for Final Distribution |
|-------------------|---|---|
| DOD: 6/18/15 | | NEEDS/PROBLEMS/COMMENTS: |
| Cont. from | | OFF CALENDAR. Amended Petition filed and set for hearing on 7/26/16 |
| Aff.Sub.Wit. | = | |
| Verified | = | |
| Inventory | = | |
| PTC | = | |
| Not.Cred. | = | |
| Notice of Hrg | | |
| Aff.Mail | 7 | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video | | |
| Receipt | | |
| CI Report | <u> </u> | |
| 9202 | _ | |
| Order | _ | Declared how KT |
| Aff. Posting | _ | Reviewed by: KT |
| Status Rpt UCCJEA | \dashv | Reviewed on: 6/29/16 Updates: |
| Citation | \dashv | Recommendation: |
| FTB Notice | | File 16- Clark |
| 12 | 1 | 1110 10 Oldin |

17 De'andre Johnson, JR (GUARD/P)

Case No. 15CEPR01166

Petitioner Williams, Destiny (Pro Per – Mother)

Petition for Termination of Guardianship

| Age: 1 | | | DESTINY WILLIAMS , mother, is petitioner. | NEEDS/PROBLEMS/COMMENTS: |
|----------|--------------|---|---|--|
| J | | | Deciment with the man and the | NEEDO, I NODELINO, COMMENTO. |
| | | | Please see petition for details | 1. Need Notice of Hearing. |
| | | | | |
| Co | nt. from | | | 2. Need proof of service fifteen (15) |
| | Aff.Sub.Wit. | | | days prior to the hearing of the Notice of Hearing along with a |
| | Verified | | | copy of the Petition for |
| ✓ | | | | Termination of Guardianship for: |
| | Inventory | | | Sandra Washington |
| | PTC | | | (Guardian) |
| | Not.Cred. | | | De'Andre Johnson, Sr. (Father) |
| | Notice of | Χ | | Bruce Johnson (Paternal |
| | Hrg | | | Grandfather) |
| | | Χ | | Joann Givens (Paternal |
| | Aff.Pub. | | | Grandmother) |
| | Sp.Ntc. | | | Michael Williams (Maternal |
| | Pers.Serv. | | | Williams)Charlotte Dryer (Maternal |
| | Conf. | | | Charlotte Dryer (Maternal Grandmother) |
| | Screen | | | Ordinamonier) |
| | Letters | | | |
| | Duties/Supp | | | |
| | Objections | | | |
| | Video | | | |
| | Receipt | | | |
| ✓ | CI Report | | | |
| | 9202 | | | |
| 1 | Order | | | |
| | Aff. Posting | | | Reviewed by: LV |
| | Status Rpt | | | Reviewed on: 06/29/2016 |
| | UCCJEA | | | Updates: |
| | Citation | | | Recommendation: |
| | FTB Notice | | | File 17- Johnson |

18 Leann Moreno, Leo Moreno, IV (GUARD/P)

Case No. 16CEPR00041

Petitioner: Efrain Palma (Pro per – Maternal step-grandfather)

Petition for Appointment of Guardian of the Person (as to LEO MORENO only)

| | TEMPORARY EXPIRES 7/5/2016 | NEEDS/PROBLEMS/COMMENTS: |
|---------------------------------|--|---|
| | EFRAIN PALMA , maternal step-grandfather, is petitioner | Petition is as to <u>LEO MORENO</u> only. |
| Cont. from 053116 Aff.Sub.Wit. | Court Investigator report filed 5/31/2016. | Minute order dated 5/31/2016 from temporary hearing orders no |
| ✓ Verified Inventory PTC | See petition for details. | unsupervised visitation to either parent. |
| Not.Cred. ✓ Notice of Hrg | = | Item 9 of petition did not list the reason for guardianship for Leo; it instead listed the reason |
| ✓ Aff.Mail w/ Aff.Pub. Sp.Ntc. | = = = | for guardianship for minor's sibling, Leann. A verified declaration was |
| Pers.Serv. Conf. Screen | = | filed by petitioner on 6/1/2016, stating the reason for guardianship, but there is no proof of |
| ✓ Letters ✓ Duties/Supp | | service attached. Need proof of service of |
| Objections Video | = | declaration <u>or</u> consent to guardianship, for: a. Elida Moreno |
| Receipt ✓ CI Report | = | (paternal grandmother) |
| 9202 ✓ Order | _ | |
| Aff. Posting Status Rpt | - | Reviewed by: SEF Reviewed on: 6/28/2016 |
| ✓ UCCJEA Citation | | Updates: Recommendation: |
| FTB Notice | | File 18- Moreno |

John, Bazan F. (of Los Angeles, CA, for Petiitoners)

Petition to Determine Succession to Real Property

| DO | D: 10/4/14 | | ANTONIO GONZALES and ROSE | NE | EDS/PROBLEMS/COMMENTS: |
|----|--------------------|------------|---------------------------------------|--------------|--|
| | | | PINEDA are Petitioners. (Relationship | | |
| | | | not stated) | | ontinued from 4/25/16, 5/23/16 |
| | | | 40.4 | | of 6/28/16, nothing further has been |
| Co | Cont. from 042516, | | 40 days since DOD | file | ed. The following issues remain noted: |
| | 2316 | J , | No other precedings | 1 | The petition is blank at #9a(3) and (4) |
| | Aff.Sub.Wit. | | No other proceedings | ١. | re registered domestic partner. |
| _ | Verified | | I&A: \$69,608.00 (not verified by | | re registered defineshe parmer. |
| ~ | Inventory | Х | Petitioners, not signed by attorney) | 2. | Need Attachment #11, which should |
| | PTC | | (Assets consist of real property in | | provide the legal description of the |
| | | | Coalinga, CA, vehicles, accounts.) | | real property, a description of the |
| _ | Not.Cred. | | | | personal property, and state the |
| * | Notice of | Х | Decedent died intestate | | decedent's interest in all assets. |
| - | Hrg | | Petitioners request ???? | 2 | Need Attachment #13, which should |
| ľ | Aff.Mail | | (no Attachment #13) | J. | state the specific property interest |
| | Aff.Pub. | | | | claimed by each petitioner. |
| | Sp.Ntc. | | | | , ' |
| | Pers.Serv. | | | 4. | Need Attachment #14, which should |
| | Conf. | | | | list all heirs (names, ages, |
| | Screen | | | | relationships) pursuant to Probate |
| | Letters | | | | Code §13152(a)(7). If deceased, |
| | Duties/Supp | | | | need date of death pursuant to Local Rule 7.1.1.D. |
| | Objections | | | | Role 7.1.1.D. |
| | Video | | | 5 | The Inventory and Appraisal |
| | Receipt | | | 5. | attached to the petition is not verified |
| | CI Report | | | | by the petitioners or signed by the |
| | 9202 | | | | attorney. |
| ~ | Order | Х | | | |
| | | | | 6. | If there are other persons listed at |
| | | | | | Attachment #14, need notice to those entitled. |
| | | | | | mose emmed. |
| | | | | 7 | Need revised proposed order with |
| | | | | ′ · | attachments 9a and 9b. (Attaching |
| | | | | | only the I&A descriptions is not |
| | | | | | appropriate.) |
| | Aff. Posting | | | Re | viewed by: skc |
| | Status Rpt | | | Re | viewed on: 6/28/16 |
| | UCCJEA | | | Up | dates: |
| | Citation | | | Re | commendation: |
| | FTB Notice | | | File | e 19- Gonzales |
| | | | | | |

20 In the Matter of: The MIKE RICO and Annie Rico 2000 Family Revocable Under Declaration of Trust dated 4/25/00 Case No. 16CEPR00327

Attorney: Grant N. Mitchell (for Petitioner Erlinda Valdez)

Petition for Instructions to Trustee

| | | | ERLINDA VALDEZ , Trustee, is petitioner. | NEEDS/PROBLEMS/COMMENTS: |
|----|------------------|----|---|-----------------------------|
| | | | | |
| | | | | |
| | | | | OFF CALENDAR. Order signed |
| Со | nt. from 05101 | 6, | | on 6/14/16. |
| 06 | 1416 | | | |
| | Aff.Sub.Wit. | | | |
| ✓ | Verified | | | |
| | Inventory | | | |
| | PTC | | | |
| | Not.Cred. | | | |
| ✓ | Notice of Hrg | | | |
| 1 | Aff.Mail | W/ | | |
| | Aff.Pub. | | | |
| | Sp.Ntc. | | | |
| | Pers.Serv. | | | |
| | Conf. | | | |
| | Screen | | | |
| | Letters | | | |
| | Duties/Supp | | | |
| | Objections | | | |
| | Video | | | |
| | Receipt | | | |
| | CI Report | | | |
| | 9202 | | | |
| ✓ | Order | | | |
| | Aff. Posting | | | Reviewed by: KT |
| | Status Rpt | | | Reviewed on: 6/28/16 |
| | UCCJEA | | | Updates: |
| | Citation | | | Recommendation: |
| | FTB Notice | | | File 20- Rico |

20

Trust,

Levi DeLaCruz, Rubi Aguirre (GUARD/P) 21

Petitioner: Sylvia Carrisalez (Pro per – Maternal grandmother) Objector: Cesar Aguirre (Pro per – Father of Rubi)

Petition for Appointment of Guardian of the Person

| | TEMPORARY EXPIRES 7/5/2016 | NEEDS/PROBLEMS/COMMENTS: |
|-------------------|--|---|
| | ILMI ORAKI LAHIRLS 1/3/2010 | |
| | SYLVIA CARRISALEZ, maternal grandmother, is petitioner. | Competing petition re: <u>RUBI</u> only, filed by Alfredo Aguirre and Juanita Aguirre (Rubi's paternal grand-parents) set for |
| Cont. from 060716 | Objections by Cesar Aguirre (Rubi's | hearing 9/12/2016. |
| Aff.Sub.Wit. | father) filed on 4/14/2016 states. | Petitioner: |
| ✓ Verified | Declarations by Cesar Aguirre (Rubi's | Need proof of personal service of |
| Inventory | father) filed 4/15/2016. | Notice of Hearing with copy of petition at least 15 days prior to hearing or |
| PTC | Court Investigator report filed | consent and waiver of notice for: |
| Not.Cred. | 5/23/2016. | a. Gustavo De La Cruz (Levi's father) |
| ✓ Notice of | | 2. Proof of service of Notice of Hearing |
| Hrg | | filed 6/24/2016 does not indicate it |
| ✓ Aff.Mail w/o | Soo polition for dotaile | was served with a copy of the petition. Need proof of service of Notice of |
| Aff.Pub. | See petition for details. | Hearing with copy of petition at least |
| Sp.Ntc. | | 15 days prior to hearing <u>or</u> consents |
| ✓ Pers.Serv. w/ | | and waivers of notice <u>or</u> declarations |
| ✓ Conf. | | of due diligence for: a. Alfredo Aguirre (Rubi's paternal |
| Screen | | grandfather) – filed consent to |
| ✓ Letters | | their competing petition |
| ✓ Duties/Supp | | b. Juanita Aguirre (Rubi's paternal |
| ✓ Objections | | grandmother) – filed consent to |
| Video | | their competing petition |
| Receipt | | |
| ✓ CI Report | | |
| 9202 | | |
| ✓ Order | | |
| ✓ Aff. Posting | | Reviewed by: SEF |
| Status Rpt | | Reviewed on: 6/29/2016 |
| ✓ UCCJEA | | Updates: 6/30/2016 |
| Citation | | Recommendation: |
| ✓ ICWA | | File 21- DeLaCruz & Aguirre |

Case No. 16CEPR00341

Petitioner

22

Rodriguez, Christina (Pro Per – Paternal Grandmother – Petitioner)

Status Re: Proof of ID

| | | CHRISTINA RODRIGUEZ, Paternal | NEEDS/PROBLEMS/COMMENTS: |
|----------|-------------------|--|---|
| | | Grandmother, filed a Petition for Guardianship on 4/12/16 that was | Minute Order 6/20/16: Photo ID shown in |
| | | heard on 6/13/16. (Temporary | open court. Valerie Sainz is to go drug |
| Con | nt. from 062016 | guardianship was not requested.) | test immediately. Ms. Sainz has agreed to a hair follicle test. Christina Rodriguez is to |
| | Aff.Sub.Wit. | Minute Order 6/13/16 states: Court | pay 100% of test. The drug test results are |
| , | Verified | Investigator Charlotte Bien handed | to be given to both Valerie Sainz and |
| \vdash | Inventory | petition in open court to Valerie Sainz. Mother's true name is Valerie | Christina Rodriguez. Continued to 7/5/16. |
| \vdash | PTC | Sainz. Objections are due by 7/8/16 | |
| - | Not.Cred. | and are to be mailed to anyone | |
| | Notice of | that is legally required notice. Visits | |
| = | Hrg Aff.Mail | are to be agreed upon between parties. | |
| - | Aff.Pub. | | |
| \vdash | Sp.Ntc. | The Court continued the | |
| _ | Pers.Serv. | guardianship petition to 7/25/16 and set this status hearing for | |
| (| Conf. | 6/20/16 re proof of ID. | |
| ! | Screen | | |
| \vdash | Letters | | |
| _ | Duties/Supp | _ | |
| | Objections | | |
| | Video | | |
| - | Receipt CI Report | = | |
| _ | 9202 | - | |
| _ | Order | - | |
| - | Aff. Posting | | Reviewed by: skc |
| | Status Rpt | | Reviewed on: 6/28/16 |
| | UCCJEA | <u> </u> | Updates: |
| | Citation | | Recommendation: |
| | FTB Notice | | File 22- Ortiz |

Attorney Kruthers, Heather H (for Public Administrator)

Petition for Letters of Administration: Authorization to Administer Under the IAEA

| DC | D: 10/10/2014 | | PUBLIC ADMINISTRATOR, is petitioner and | NEEDS/PROBLEMS/COMMENTS: |
|----------|---------------|----|---|--|
| | | | requests appointment as Administrator. | |
| | | | Full IAEA — o.k. | Note: Public Administrator opened a 7660 Petition in Probate Case No. 14CEPR01046 on 11/18/2014 appointing |
| Co | nt. from | | Decedent died intestate | them Administrator. Need Request for |
| | Aff.Sub.Wit. | | | Dismissal. |
| 1 | Verified | | Residence: Fresno | |
| | Inventory | | Publication: The Business Journal | Need proof of service of the Notice of Petition to Administer |
| | PTC | | Estimated value of the Estate: | Estate or Declaration of Due |
| | Not.Cred. | | Personal property - \$88,594.03 | Diligence on the following: |
| 1 | Notice of | | Real property - \$80,000.00 | Vanessa Walters |
| | Hrg | | Total - \$168,594.03 | Walter Wilbur Cartwright |
| √ | Aff.Mail | w/ | Probate Referee: Rick Smith | Note: Attachment 8 of the petition states whereabouts unknown. |
| ✓ | Aff.Pub. | | | Note: If the petition is granted status |
| | Sp.Ntc. | | | hearings will be set as follows: |
| | Pers.Serv. | | | |
| | Conf. | | | •Tuesday, 12/06/2016 at 9:00a.m. |
| | Screen | | | in Dept. 303 for the filing of the inventory and appraisal and |
| ✓ | Letters | | | ii iveriiory and appraisar <u>ana</u> |
| | Duties/Supp | | | • Tuesday, 09/05/2017 at |
| | Objections | | | 9:00a.m. in Dept. 303 for the filing |
| | Video | | | of the first account and final |
| | Receipt | | | distribution. |
| | CI Report | | | Pursuant to Local Rule 7.5 if the required |
| | 9202 | | | documents are filed 10 days prior to the |
| ✓ | Order | | | hearings on the matter the status hearing will come off calendar and no |
| | | | | appearance will be required. |
| | | | | |
| | Aff. Posting | | | Reviewed by: LV |
| | Status Rpt | | | Reviewed on: 06/29/2016 |
| | UCCJEA | | | Updates: |
| | Citation | | | Recommendation: |
| | FTB Notice | | | File 23- Colburn |
| | | | | 23 |

Attorney: Sheri R. Mount (for Eleanor Mora Mejia – Petitioner)

Petition for Appointment of Temporary Guardian of the Person

| ELEANOR MORA MEJIA, maternal grandmother (biological), is petitioner. Cont. from 062016 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. VNotice of Hrg Aff.Pub. Sp.Ntc. Vers.Serv. VConf. Screen VLetters VDutles/Supp Objections Video Receipt CI Report x 9202 VOrder Aff. Posting Status Rpt VUCCJEA ELEANOR MORA MEJIA, maternal grandmother (biological), is petitioner. Minute order dated 6/20/2016 from temporary hearing states Court Investigator is ordered to contact CPS regarding the placement and also ordered to meet with the minor. Minute order dated 6/20/2016 from temporary hearing states Court Investigator is ordered to contact CPS regarding the placement and also ordered to meet with the minor. See petition for details. See petition for details. Minute order dated 6/20/2016 from temporary hearing states Court Investigator is ordered to contact CPS regarding the placement and also ordered to meet with the minor. Court Investigator is ordered to contact CPS regarding the placement and also ordered to meet with the minor. Court Investigator is ordered to contact CPS regarding the placement and also ordered to meet with the minor. Court Investigator is ordered to contact CPS regarding the placement and also ordered to meet with the minor. Court Investigator is ordered to contact CPS regarding the placement and also ordered to meet with the minor. Court Investigator is ordered to contact CPS regarding the placement and also ordered to meet with the minor. PTC Not.Cred. V Investigator is petitioner. Court Investigator is ordered to contact CPS regarding the placement and also ordered to meet with the minor. PTC Not.Cred. V Investigator is petitioner. Court Investigator is ordered to contact CPS regarding the placement and also ordered to meet with the minor. Reviewed to meet with the minor. Reviewed by: SEF | | | | GENERAL HEARING 8/8/2016 | NEEDS/PROBLEMS/COMMENTS: |
|---|----------|----------------|------|--|-----------------------------------|
| grandmother (biological), is petitioner. Cont. from 062016 Aff. Sub. Wift. Verified Inventory PTC Not. Cred. Violice of Hrg Aff. Mail Aff. Pub. Sp. Ntc. Verifies Conf. Screen Video Receipt CI Report × 9202 Vorder Aff. Posting Status Rpt VICCJEA Minute order dated 6/20/2016 from temporary hearing states Court Investigator is ordered to contact CPS regarding the placement and also ordered to meet with the minute Counsel will make arrangements for the meeting with the minor. Minute order dated 6/20/2016 from temporary hearing states Court Investigator is ordered to contact CPS regarding the placement and also ordered to meet with the minor. See petition for details. See petition for details. Minute order dated 6/20/2016 from temporary hearing states Court Investigator is ordered to contact CPS regarding the placement and also ordered to meet with the minor. See petition for details. Minute order dated 6/20/2016 from temporary hearing states Court Investigator is ordered to contact CPS regarding the placement and also ordered to meet with the minor. Counsel will make arrangements for the meeting with the minor. Video Mark Public President Aff. | | | | | Nazzo, i Rozalmo, Gominario. |
| Cont. from 062016 Aff. Sub. Wift. ✓ Verified Inventory PTC Not. Cred. ✓ Notice of Hrg Aff. Mail Aff. Pub. Sp. Ntc. ✓ Pers. Serv. ✓ Duties/Supp Objections Video Receipt CI Report × 9202 ✓ Order Aff. Posting Status Rpt ✓ UCCJEA Court Investigator is supplemental report filled 6/28/2016. temporary hearing states Court Investigator is ordered to contact the meet with the minor. Consolered to meet with the minor. Counsel will make arrangements for the meeting with the minor. See petition for details. CI Report × 9202 ✓ Order Aff. Posting Status Rpt ✓ UCCJEA | | | | | Minute order dated 4/20/2014 from |
| Conf. from 062016 Aff. Sub. Wit. ✓ Verified Inventory PTC Not. Cred. ✓ Notice of Hrg Aff. Pub. Sp. Ntc. ✓ Pers. Serv. ✓ Letters ✓ Duties/Supp Objections Video Receipt Ci Report × 9202 ✓ Order Aff. Posting Status Rpt ✓ UCCJEA Couf Investigator supplemental report filed 6/28/2016. Investigator is ordered to contact CPS regarding the placement and also ordered to meet with the minor. CPS regarding the placement and also ordered to meet with the minor. CPS regarding the placement and also ordered to meet with the minor. CPS regarding the placement and also ordered to contact CPS regarding the placement and also ordered to meet with the minor. Counsel will make arrangements for the meeting with the minor. See petition for details. See petition for details. See petition for details. Investigator is ordered to contact CPS regarding the placement and also ordered to meet with the minor. Counsel will make arrangements for the meeting with the minor. See petition for details. See petition for details. | | | | granamoiner (biological), is pelilloner. | |
| Aff.Sub.Wif. ✓ Verified Inventory PTC Not.Cred. ✓ Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. ✓ Pers.Serv. ✓ Duties/Supp Objections Video Receipt CI Report × 9202 ✓ Order Aff. Posting Status Rpt ✓ UCCJEA Inventory Receipt Aff. Reviewed by: SEF Reviewed on: 6/28/2016 Updates: CPS regarding the placement and also ordered to meet with the minor. CPS regarding the placement and also ordered to meet with the minor. CPS regarding the placement and also ordered to meet with the minor. CPS regarding the placement and also ordered to meet with the minor. Consel will make arrangements for the meeting with the minor. Louisel will make arrangements for the meeting with the minor. Counsel will make arrangements for the meeting with the minor. Louisel will make arrangements for the meeting with the minor. Counsel will make arrangements for the meeting with the minor. Louisel will make arrangements for the meeting with the minor. CPS regarding the placement and also ordered to meet with the minor. Counsel will make arrangements for the meeting with the minor. | Co | nt. from 06201 | 6 | | , , |
| Verified Inventory | | | | filed 6/28/2016. | CPS regarding the placement and |
| Inventory PTC Not.Cred. ✓ Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. ✓ Pers.Serv. W/ Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt CI Report × 9202 ✓ Order Aff. Posting Status Rpt ✓ UCCJEA Status Rpt ✓ UCCJEA Conf. | | | | | |
| PTC Not.Cred. ✓ Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. ✓ Pers.Serv. w/ Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt CI Report × 9202 ✓ Order Aff. Posting Status Rpt ✓ UCCJEA See petition for details. Reviewed by: SEF Reviewed on: 6/28/2016 Updates: | | | | | _ |
| Notice of Hrg | | | | | me meening wiin me minor. |
| Notice of Hrg | | | | See petition for details. | |
| Hrg Aff.Mail Aff.Pub. Sp.Ntc. ✓ Pers.Serv. | | | | | |
| Aff.Mail Aff.Pub. Sp.Ntc. ✓ Pers.Serv. w/ Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt CI Report × 9202 ✓ Order Aff. Posting Status Rpt ✓ UCCJEA Reviewed on: 6/28/2016 Updates: | | | | | |
| Aff.Pub. Sp.Ntc. ✓ Pers.Serv. W/ Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt CI Report × 9202 ✓ Order Aff. Posting Status Rpt ✓ UCCJEA Reviewed on: 6/28/2016 Updates: | | | | | |
| Sp.Ntc. ✓ Pers.Serv. W/ Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt CI Report × 9202 ✓ Order Aff. Posting Status Rpt ✓ UCCJEA Reviewed by: SEF Reviewed on: 6/28/2016 Updates: | | | | | |
| ✓ Pers.Serv. W/ Conf. Screen ✓ ✓ Letters ✓ ✓ Duties/Supp Objections Video Receipt CI Report CI Report X 9202 ✓ Order Reviewed by: SEF Status Rpt ✓ UCCJEA Reviewed on: 6/28/2016 Updates: | | | | | |
| Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt CI Report × 9202 ✓ Order Aff. Posting Status Rpt ✓ UCCJEA Reviewed on: 6/28/2016 Updates: | | · · | \A// | | |
| Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt CI Report × 9202 ✓ Order Aff. Posting Status Rpt ✓ UCCJEA Reviewed on: 6/28/2016 Updates: | • | | VV / | | |
| ✓ Letters ✓ Duties/Supp Objections Video Receipt CI Report ✓ 9202 ✓ Order Aff. Posting Status Rpt ✓ UCCJEA Reviewed by: SEF Reviewed on: 6/28/2016 Updates: | | | | | |
| ✓ Duties/Supp Objections Video Receipt CI Report 9202 ✓ Order Aff. Posting Status Rpt ✓ UCCJEA Reviewed by: SEF Reviewed on: 6/28/2016 Updates: | | | | | |
| Objections Video Receipt CI Report × 9202 ✓ Order Aff. Posting Status Rpt ✓ UCCJEA Reviewed by: SEF Reviewed on: 6/28/2016 Updates: | ✓ | Letters | | | |
| Video Receipt CI Report x 9202 ✓ Order Aff. Posting Status Rpt ✓ UCCJEA Reviewed by: SEF Reviewed on: 6/28/2016 Updates: | 1 | Duties/Supp | | | |
| Receipt CI Report x 9202 ✓ Order Aff. Posting Status Rpt ✓ UCCJEA Reviewed by: SEF Reviewed on: 6/28/2016 Updates: | | Objections | | | |
| CI Report x 9202 ✓ Order Aff. Posting Status Rpt ✓ UCCJEA Reviewed by: SEF Reviewed on: 6/28/2016 Updates: | | Video | | | |
| 9202 ✓ Order Aff. Posting Reviewed by: SEF Status Rpt Reviewed on: 6/28/2016 ✓ UCCJEA Updates: | | | | | |
| ✓ Order Aff. Posting Status Rpt ✓ UCCJEA Reviewed by: SEF Reviewed on: 6/28/2016 Updates: | | - | Х | | |
| Aff. Posting Status Rpt ✓ UCCJEA Reviewed by: SEF Reviewed on: 6/28/2016 Updates: | | | | | |
| Status Rpt ✓ UCCJEA Reviewed on: 6/28/2016 Updates: | ✓ | Order | | | |
| ✓ UCCJEA Updates: | | Aff. Posting | | | Reviewed by: SEF |
| | | | | | |
| Citation | ✓ | UCCJEA | | | Updates: |
| Cildilon | | Citation | | | Recommendation: |
| FTB Notice File 24- Lopez | | FTB Notice | | | File 24- Lopez |

25 Jesse L Perez and Angela M. Morales (GUARD/P) Case No. 04CEPR01445

Petitioner Florez, Juanita (Pro Per – Paternal Grandmother – Petitioner)

Petitioner Morales, Nancy (Pro Per – Step-Mother – Petitioner)

Petition for Appointment of Temporary Guardian of the Person

| | | | See petition for details. | NEEDS/PROBLEMS/COMMENTS: |
|----------|-----------------|----------|---------------------------|--|
| | | | see pennon for defans. | NEEDS/TROBLEMS/COMMENTS. |
| | | | | Minute Order 6/21/16: Mother |
| | | | | needs to be personally served. |
| | nt. from 062116 | <u> </u> | | |
| | Aff.Sub.Wit. | • | | As of 6/28/16, the following issues remain noted: |
| - | | | | remain notea: |
| ľ | Verified | | | 1. Need Notice of Hearing. |
| | Inventory | | | |
| | PTC | | | 2. Need proof of <u>personal</u> service |
| | Not.Cred. | | | of Notice of Hearing with a copy |
| | Notice of | Х | | of the temp petition at least five |
| | Hrg | | | court days prior to the hearing per Probate Code §2250(e) or |
| | Aff.Mail | | | consent and waiver of notice or |
| | Aff.Pub. | | | declaration of due diligence on: |
| | Sp.Ntc. | | | - JIMMY JESSE MORALES (Father) |
| | Pers.Serv. | Χ | | - CATRINA PEREZ (Mother) |
| _ | Conf. | | | - JESSE L. PEREZ (Minor) |
| <u> </u> | Screen | | | - ANGELA M. MORALES (Minor) |
| Y | Letters | | | Note: Petitioner should contact |
| - | Duties/Supp | | | the facility where the father is |
| | Objections | | | incarcerated to coordinate |
| | Video | | | service. |
| | Receipt | | | |
| | CI Report | | | |
| | 9202 | | | |
| ~ | Order | | | |
| | Aff. Posting | | | Reviewed by: skc |
| | Status Rpt | | | Reviewed on: 6/28/16 |
| | UCCJEA | | | Updates: |
| | Citation | | | Recommendation: |
| | FTB Notice | | | File 25- Perez & Morales |

26 Lola Cerda (GUARD/P)

Case No. 16CEPR00126

Attorney Attorney Bakergumprechg-Davis, Kathleen (for Petitioner Brandi Dawn Collins) Rusca, Rosemarie (for Jose Luis Cerda, Jr. – Father – Objector)

Petition for Appointment of Guardian of the Person

| | See petition for details. | NEEDS/PROBLEMS/ |
|--------------------|---------------------------|-------------------------|
| | = see pennon for derails. | COMMENTS: |
| | = | |
| | = | Minute Order 6/23/16: |
| - 11 - 11-11 | | Counsel stated they |
| Cont. from 040716, | | possibly have an |
| 052616, 062316 | 4 | agreement. |
| Aff.Sub.Wit. | | Note: As of 6/28/16, |
| ✓ Verified | | nothing further has |
| Inventory | | been filed. |
| PTC | | |
| Not.Cred. | | Note: See Minute Order |
| ✓ Notice of | | of 2/16/16 re |
| Hrg | | supervised visitation |
| ✓ Aff.Mail w | | orders for the father. |
| Aff.Pub. | | Note: Notice of |
| Sp.Ntc. | | Unavailability of |
| ✓ Pers.Serv. w | | Counsel filed 5/12/16 |
| ✓ Conf. | | indicates various dates |
| Screen | | of unavailability. |
| ✓ Letters | | |
| ✓ Duties/Supp | | |
| ✓ Objections | | |
| Video | | |
| Receipt | | |
| ✓ CI Report | | |
| ✓ Clearances | | |
| ✓ Order | | |
| Aff. Posting | _ | Reviewed by: skc |
| Status Rpt | | Reviewed on: 6/28/16 |
| ✓ UCCJEA | | Updates: |
| Citation | | Recommendation: |
| FTB Notice | | File 26- Cerda |

27 Matthew Zamora Alvarado, Princess Zamora Alvarado, Fernando Zamora Alvarado, George Zamora Alvarado,

Herman Zamora Alvarado, IV, Noah Zamora Alvarado (GUARD/P) Case No. 16CEPR00171

Petitioner: Fernanda Zamora (Pro per – Paternal grandmother)

Petitioner: Tiffany Zambrano (Pro per – Paternal aunt)

Objector: Jessica Zamora (Pro per – Mother)

Objector: Herman Zamora-Alvarado, III (Pro per – Father)

Probate Status Hearing re: Status of Children and Interviews

| | TEMPORARY EXPIRES 7/5/2016 | NEEDS/PROBLEMS/COMMENTS: |
|---------------|--|-------------------------------|
| | General Hearing 8/20/2016 | |
| | FERNANDA ZAMORA, paternal grandmother, and TIFFANY ZAMBRANO, paternal aunt, are petitioners and were appointed temporary guardians on 2/29/16. | |
| Cont. from | = | |
| Aff.Sub.Wit. | | |
| Verified | | |
| Inventory | = Saa natition for datails | |
| PTC | See petition for details. | |
| Not.Cred. | | |
| Notice of Hrg | | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video | | |
| Receipt | | |
| ✓ CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | Reviewed by: SEF |
| Status Rpt | | Reviewed on: 6/29/2016 |
| UCCJEA | | Updates: |
| Citation | | Recommendation: |
| FTB Notice | | File 27- Alvarado |

Petitioner Petitioner Morwill, Janna (Pro Per – Maternal Aunt – Petitioner)
Morwill, Cyd Ranae (Pro Per – Maternal Aunt – Petitioner)

Petition for Appointment of Temporary Guardian of the Person

| | | | See petition for details. | NEEDS/PROBLEMS/COMMENTS: |
|-------------|---------------------------------|---|---------------------------|---|
| Col | nt. from 062116 Aff.Sub.Wit. | | | Minute Order 6/21/16: Mother states the father's name is Cecil Blont. Father needs to be personally served at least 5 days before hearing. Petition |
| ~ | Verified | | | granted until 7/5/16. |
| | Inventory | | | 1. Need Attachment 3 |
| | PTC | | | explaining answer to Item 3 |
| | Not.Cred. | | | of Petitioner Janna |
| \ | Notice of | | | Moorwill's Confidential |
| | Hrg Aff.Mail | | | Guardian Screening Form filed 5/18/16. |
| | Aff.Pub. | | | med 3/10/10. |
| | Sp.Ntc. | | | 2. Need proof of personal |
| ~ | | W | | service of Notice of Hearing |
| ~ | l. | X | | with a copy of the Temp Petition at least five court |
| | Screen | ^ | | days prior to the hearing |
| ~ | Letters | | | per Probate Code §2250(e) |
| > | Duties/Supp | | | or consent and waiver of |
| | Objections | | | notice <u>or</u> declaration of due diligence on: Cecil Blont |
| | Video | | | (Father). |
| | Receipt | | | , |
| | CI Report | | | |
| > | 9202 Ordor | | | |
| ╟┷┪ | Order Aff. Posting | | | Reviewed by: skc |
| | Status Rpt | | | Reviewed by: 5KC |
| ~ | UCCJEA | | | Updates: |
| | Citation | | | Recommendation: |
| | FTB Notice | | | File 28- Villanueva |